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E-FILED ON APRIL 6, 2007

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12 Attorneys for Debtors and Debtors-in-Possession

13 **UNITED STATES BANKRUPTCY COURT**
 14 **DISTRICT OF NEVADA**

15 In re:
 16 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

17 In re:
 18 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

Chapter 11
 Jointly Administered Under
 Case No. BK-S-06-10725 LBR

19 In re:
 20 USA CAPITAL DIVERSIFIED TRUST DEED
 FUND, LLC,
 Debtor.

21 In re:
 22 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

23 In re:
 24 USA SECURITIES, LLC,
 Debtor.

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Securities, LLC
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC

**NOTICE OF ENTRY OF ORDER
 GRANTING SUPPLEMENT TO
 CONTINUED EMPLOYMENT AND
 RETENTION OF DEBTORS'
 PROFESSIONALS PURSUANT TO
 INTERIM ORDER AND
 CERTIFICATE OF SERVICE**

Date: January 31, 2007

Time: 9:30 a.m.

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1 NOTICE IS HEREBY GIVEN that an Order Granting Supplement to Continued
2 Employment and Retention of Debtors' Professional Pursuant to Interim Order was entered on the
3 2nd day of April, 2007, a copy of which is attached hereto.

4 Dated: April 6, 2007

5 */s/ Lenard E. Schwartzer*
6 Lenard E. Schwartzer, Esq.
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8 2850 South Jones Boulevard, Suite 1
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10
11
12 Attorneys for Plaintiff, USA Commercial Mortgage
13 Company

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17 **CERTIFICATE OF SERVICE**

18 1. On April 6, 2007, I served the following document(s):
19
20 a. Notice of Entry of Order Granting Supplement To Continued Employment And
21 Retention of Debtors' Professional Pursuant To Interim Order
22
23 2. I served the above-named document(s) by the following means to the persons as listed
24 below:
25

26 a. **By ECF System:**

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12 b. **By United States mail, postage fully prepaid:**

13 c. **By Personal Service**

14 I personally delivered the document(s) to the persons at these addresses:
 15 For a party represented by an attorney, delivery was made by handing the
 16 document(s) to the attorney or by leaving the document(s) at the attorney's office with a clerk or
 17 other person in charge, or if no one is in charge by leaving the document(s) in a conspicuous place
 18 in the office.

19 For a party, delivery was made by handing the document(s) to the party or by
 20 leaving the document(s) at the person's dwelling house or usual place of abode with someone of
 21 suitable age and discretion residing there.

22 d. **By direct email (as opposed to through the ECF System)**

23 Based upon the written agreement to accept service by email or a court order, I
 24 caused the document(s) to be sent to the persons at the email addresses listed below. I did not
 25 receive, within a reasonable time after the transmission, any electronic message or other indication
 26 that the transmission was unsuccessful.

27 e. **By fax transmission**

28 Based upon the written agreement of the parties to accept service by fax
 29 transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed
 below. No error was reported by the fax machine that I used. A copy of the record of the fax
 29 transmission is attached.

30 f. **By messenger**

31 I served the document(s) by placing them in an envelope or package addressed to
 32 the persons at the addresses listed below and providing them to a messenger for service.

1 **I declare under penalty of perjury that the foregoing is true and correct.**

2 Signed on: April 6, 2007

3 SARAH ARNOLD

4 (Name of Declarant)

/s/ SARAH ARNOLD

(Signature of Declarant)

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